

Accounts Receivable Application

Client Profile

1. GENERAL INFORMATION								
Legal Name of Business						Federal Tax ID#:		
Executive office Address (No Po Boxes)			City		State	Zip		
Person to Contact (Name):			Company Phone:		Company Phone:			
Email Address:			Web Site Address:			Date Incorp. Month/Day/Year		
Trade Name				Trade Name Registered? Yes/No		Years In Business		
Line of Business (Production/Services company provides):					Number of Employees		Annual Sales	
Are your invoices supported by purchase orders, contracts or time slips? (Yes/No)					Name of person who prepares your invoices			
Invoices Prepared (Daily, Weekly, Monthly)		Average Monthly Sales	Average Monthly # of Invoices	Avg. Invoice Size	Any Consignment, Right of Return, End of Season or Similar Allowances? Yes/No	Any Progress, Milestone or like billing?	Do you buy from companies you also sell?	Do you invoice prior to shipment/delivered goods or services?
2. ORGANIZATION								
Indicate Legal Form of Business ("C" Corp, "S" Corp, LLC, et					State of	Year Incorporated	Federal ID#	
Does the company, or its owners, officers, directors or guarantors have, or have had in the past any affiliation with any other business entity now or in the past? If Yes, please provide company(s) names and det								
3. BUSINESS BANK ACCOUNT (Please attach copy of your most recent bank statement)								
Bank Name					Bank Contact	Bank Phone		
4. CURRENT LENDER AND/OR FACTOR (Use additional pages if the company has multiple lenders)								
Lenders Name					Contact Name	Lenders Phone		
E-mail:	Amount Owning	Type of Facility			Secured By			
Are there any assignments of the proceeds? Intercreditor agreements, Interfactor agreements, lender debt, tri-party agreements? Yes/No If Yes, please expla								
5. OFFICERS, SHAREHOLDERS, and MANAGE (Use additional pages if necessary to list all principals and/ or officers)								
The following undersigned individuals hereby authorize Graco Mortgage and or assigns to obtain credit report(s) and conduct background investigation(s).								
Title	Full Legal Name	Social Security #	Date of Birth	% Owned	Signature			
President/ Managing Member					X			
Vice President/ Managing					X			
Secretary/ Member					X			
Other					X			
Does the company, or its owners, officers, directors or guarantors have, or have had in the past, been involved in any litigation, bankruptcy, judgments or any active or satisfied liens including tad liens or liens from lenders against any of its assets (including leased equipment) credit problems criminal charges or convictions or regulatory actions against them? Yes/No If Yes, please expla								
Does the company, its officers, and owners have any unpaid taxes including payroll, sales, income, or any other state, local or federal fees? Yes/No If Yes, please explain:								

6. PLEASE PROVIDE THE FOLLOWING SUPPLEMENTAL INFORMATION

(Check off items enclosed for review)

	Most recent detailed accounts receivable aging		Most recent detailed accounts payable aging report
	Customer List, with phone numbers, addresses and email		Last year end company Balance Sheets & Income Statements
	Sample copy of Invoice and back up we can expect		Most recent interim company Balance Sheet & YTD Income Statement
	Photo copies of principle(s) drivers license or other photo ID		
			Copy of Articles of Incorporation, Fictitious Name Filing(s)

I understand this is not an application for credit. The intent of this profile is for Graco Mortgage to determine if a relationship between you and us would be mutually beneficial. I certify that the information provided in this profile and the Supplemental information required is true and correct as of the date of the profile. I authorize all credit, lien, other investigative searches as well as reference checks and any other investigations on the company and its Principals and Officers, and hereby irrevocably release you and hold you harmless from any claim of any kind related to or arising out of any such investigation. I appoint you and your assigns as my agent and attorney-in-fact to sign and file UCC financing statements for protecting your security interest under any agreements and transactions relating to our firm(s). We will promptly notify you of any intended changes in the facts concerning our organization, name, place of business, authorities and other matters presented to you. I understand that any misrepresentations, fraudulent entries, or omissions on

Signed	Date	Print Name	Title