

**Graco Mortgage Corp.
3918 Hammans Ct.
Loveland, Colorado 80537
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E-mail: rgrant7713@yahoo.com
www.gracomortgage.com**

Listed below is the information that must be included in the your Package to us. This information will allow us to review the hotel deal.

1. Letter of request for the transaction.

2. Information on Hotel flag. If it is a national or regional entity; Give detailed information on the entity including 3-years financial statement, credit rating of stock (if traded) with 3-years of past annual reports & most recent 10K, brief resume of all company principals.

- 1. Detailed Monthly Income & Expense for the last two (2) years and YTD, including Occupancy, ADR & REVPAR).**
- 2. Detailed Year-end Income & Expense for the last two (2) years (Including Monthly Occupancy, ADR & REVPAR).**
- 3. Detailed Monthly 2003 & 2004 Performa and YTD.**
- 4. Use of Funds Statement.**
- 5. Photographs and Brochures.**
- 6. Detailed Borrower Resume & Current Financial Statement.**
- 7. Unit Breakdown by Type, Square Footage.**
- 8. Current Star Report.**
- 9. Current Franchise Inspection Report.**
- 10. Capital Expenditures (Past, Present and Future).**

E-mail as much of the information you can. You can then fax the remainder or send it through regular postal mail.

Should you have any questions, please feel free to contact me.

**Ray Grant
Senior Loan Officer**